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September 12, 2024

Company Name Macbee Planet, Inc.
Representative Tomohiro Chiba, President
(Code No.: 7095 Tokyo Stock Exchange Prime)

Notice Regarding Purchase of Treasury Shares

(Purchase of Treasury Shares Under the Provisions of the Articles of Incorporation Pursuant to the Provisions of Article 165, Paragraph 2 of the Companies Act)

Macbee Planet, Inc. (“the Company”) hereby announces that, at the Board of Directors’ meeting held on September 12, 2024, it resolved matters related to purchase of the treasury shares, pursuant to the provisions of Article 156 of the Companies Act as applied by replacing the relevant terms pursuant to the provisions of Article 165, Paragraph 3 of the same Act, as follows.

1. Reason for the purchase of treasury shares

The Company will purchase treasury shares as described below, with the aim of improving capital efficiency and further increasing shareholder return.

The Company plans to use its own capital to cover the full amount required for the purchase of treasury shares, and even if the maximum number of shares is purchased, it expects to secure sufficient financial liquidity for its normal business operations.

2. Details of the purchase

(1) Type of shares to be purchased: Common shares of the Company

(2) Total number of shares to be purchased: 650,000 shares (maximum)

(3) Total amount of shares to be purchased: 1,650,000,000 yen (maximum)

(4) Acquisition period: October 1, 2024 to December 12, 2024

(5) Acquisition method: Market purchase on the Tokyo Stock Exchange

(i) Market purchase through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)

(ii) Market purchase through auction market on TSE based on a discretionary trading agreement

(Note 1) The total number and the total amount of shares to be purchased will not be changed.

(Note 2) Depending on market conditions, etc., some or all of the orders may not be executed.

(Reference) Status of treasury shares as of September 12, 2024

Total number of shares outstanding (excluding treasury shares): 14,501,184 shares

Number of treasury shares: 153,088 shares

3. Other reference information

In order to improve shareholder value and make effective use of the shares in the future, the Company has decided to accept the offer from Yusuke Kojima, the founder and a major shareholder of the Company, to provide the Company with common shares of the Company that he owns for the purpose of further developing the Company's business, both for a fee and without compensation. The provision for a fee will be made through the purchase of treasury shares, and the provision without compensation, which is not included in the total number of shares to be purchased, is expected to be made separately in the form of a donation to the Company, etc.