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September 12, 2024

Company Name Macbee Planet, Inc.  
Representative Tomohiro Chiba, President  
(Code No.: 7095 Tokyo Stock Exchange Prime)

## Notice Regarding (Planned) Change in Major Shareholder and Secondary Offering of Shares

Macbee Planet, Inc. ("the Company") hereby announces that a change in its major shareholder is planned on October 1, 2024, and the Company have received a notice today from the founder Yusuke Kojima regarding the offering of shares, as detailed below.

### I. Change in major shareholder

#### 1. Background of the change

An agreement on an off-market transfer of common shares (the "Transfer") is planned between Yusuke Kojima ("Kojima"), the founder of and a major shareholder of the Company as a seller and the asset management company of Tomohiro Chiba ("Chiba"), the President of the Company, as a buyer. The Transfer falls into the category of secondary offering. In addition, as a result of the Transfer and the purchase of treasury shares (the "Purchase") which is separately disclosed today, the major shareholder is expected to change.

#### 2. Outline of shareholders to be changed

Name	Yusuke Kojima
Address	Osaka City, Osaka
Relation with the Company	Kojima is the founder and the former president of the Company.

#### 3. Number of voting rights, number of shares held, and percentage of voting rights held by the shareholder before and after the change

	Number of voting rights	Percentage of voting rights	Ranking among major shareholders
	(Number of shares held)		
Before the change (As of September 12, 2024)	19,872	13.75%	2nd place
	1,987,200 shares		
After the change (Planned on October 1, 2024)	12,497	8.65%	2nd place
	1,249,700 shares		

(Note 1) The percentage of voting rights has been calculated based on 144,516 voting rights of all shareholders as of May 31, 2024, the most recently fixed date.

As of May 31, 2024

Shares deducted from the total number of shares issued as shares without voting rights:

202,672 shares

Total number of shares issued: 14,654,272 shares

(Note 2) On June 1, 2024, a 4-for-1 stock split was conducted, and the figures in (Note 1) are the number of shares and voting rights of the Company as of May 31, 2024 multiplied by four.

(Note 3) As a result of the Transfer and the Purchase, the above change is expected.

#### 4. Scheduled transfer date

October 1, 2024

#### 5. Outlook

There will be no change in our management structure as a result of the change in major shareholders, and we believe that the impact on our business performance for this fiscal year will be negligible.

If anything that needs to be announced occurred, we will make announcements immediately.

## II. Secondary Offering

### 1. Outline of the secondary offering

- (1) Class and number of shares to be offered: 207,500 shares of common shares
- (2) Selling price: The amount per share calculated by dividing 297,000,000 yen by 207,500 shares
- (3) Total selling price 297,000,000 yen
- (4) Seller: Kojima
- (5) Method of secondary offering: Transfer of the Company's shares from Kojima to Chiba's asset management company
- (6) Application period: September 12, 2024
- (7) Share delivery date: October 1, 2024 (Planned)
- (8) Deposit for application: Not applicable
- (9) Application unit: Not applicable.
- (10) Other: A securities notification pursuant to the Financial Instruments and Exchange Act is planned to be submitted regarding the above.

### 2. Objective of the secondary offering

Since Chiba started serving as the Company's President since 2021, the Company has established a foundation for high growth by further strengthening and enhancing its management structure, and has steadily increased net sales and profits, promoted M&A, converted to a holding company, and became listed on the Prime Market.

Still, we believe that the Company can grow further. In order to expand its corporate value and realize disruptive growth in the future, the Company is making the Transfer with the intention of creating an environment where Chiba, who is required to exercise flexible and strong leadership as the second founder, can commit to and promote the enhancement of its corporate value from a long-term perspective.